



## **TRANCHE 2 CAPITAL RAISING COMPLETED AND CLEANSING NOTICE**

Lucapa Diamond Company Limited (ASX:LOM) (**Lucapa** or the **Company**) advises that it has completed Tranche 2 of the capital raising previously announced on 5 December 2024.

The Company has raised A\$1.8M (before costs) from institutional, sophisticated and professional investors via the placement of 90,006,901 new fully paid ordinary shares (**Placement Shares**) at an issue price of A\$0.02 per share.

The issue of the Placement Shares was approved by Shareholders at a General Meeting held 22 January 2025 and rank equally with the existing fully paid ordinary shares on issue.

In addition to the Placement Shares, the Company has issued 16,474,800 new fully paid ordinary shares (**Employee Shares**) to directors and senior management at a deemed issue price of A\$0.02 per share to convert A\$329k of accrued fees, remuneration and expenses. The issue of the Employee Shares was approved by Shareholders at a General Meeting held 22 January 2025 and rank equally with the existing fully paid ordinary shares on issue.

Please refer to the ASX announcement dated 5 December 2024, Notice of Meeting dated 24 December 2024 and the accompanying Appendix 2A which contain further details.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. On 29 January 2025, the Company issued 90,006,901 fully paid ordinary shares in respect of a capital raising and 16,474,800 fully paid ordinary shares to convert accrued fees, remuneration and expenses;
2. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 and Section 674A of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Lucapa Diamond Company Limited.

**Alex Kidman**  
**Managing Director and CEO**

### **For more information:**

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## ABOUT LUCAPA

Lucapa is an ASX listed diamond miner and explorer with assets in Angola and Australia. It has an interest in the Lulo Diamond Mine in Angola which has been in commercial production since 2015, (conducted by Sociedade Mineira Do Lulo, Lda (“SML”) Lucapa 40%, Endiama 32%, Rosas & Petalas 28%).

The large, high-value diamonds produced from Lulo attracts the highest prices per carat for alluvial diamonds globally.

Lucapa also has a 39% interest in the Lulo Kimberlite Exploration Joint-Venture (Endiama 51%, Rosas & Petalas 10%), which is exploring for the potential primary source kimberlites at the prolific Lulo concession in Angola.

In 2021, through its wholly owned subsidiary, Australian Natural Diamonds Pty Ltd, Lucapa completed the strategic and transformative acquisition of the Merlin Diamond Project, an historic Australian mine in the Northern Territory of Australia.

The Board, management and key stakeholders in Lucapa have deep global diamond industry experience and networks all through the value chain from exploration to retail.