



24 January 2024

Dear Shareholder,

General Meeting – Notice and Proxy Form

This letter is to notify you that Lucapa Diamond Company Limited (ACN 111 501 663) (ASX: **LOM**) (the “Company”) is convening a General Meeting (“Meeting”) to be held at 1304 Hay Street, West Perth, Western Australia on Thursday 29 February 2024 at 11am (WST).

In accordance with Part 1.2AA of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting (“Notice”). Instead, a copy of the Notice will be available under the “ASX announcements” section of the Company’s website at www.lucapa.com.au and on the Company’s ASX Market Announcements page.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. As a valued shareholder in the Company, we look forward to your participation in the Meeting. **Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.**

Your proxy voting instruction must be received by 11am (WST) on Tuesday 27 February 2024, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company’s share registry, Automic, on 1300 288 664 (within Australia) or +61 (2) 9698 5414 (overseas) or www.automicgroup.com.au.

Authorised by the Lucapa Board.

MILES KENNEDY
CHAIRMAN