



Announcement Summary

Entity name

LUCAPA DIAMOND COMPANY LIMITED

Applicable security for the reorganisation

LOM	ORDINARY FULLY PAID
LOMAP	OPTION EXPIRING 30-JUL-2025 EX \$0.08
LOMAQ	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

25/1/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/3/2024

Record Date

5/3/2024

Issue Date

12/3/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LUCAPA DIAMOND COMPANY LIMITED

1.2 Registered Number Type

ACN

Registration Number

111501663

1.3 ASX issuer code

LOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/1/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
LOM	ORDINARY FULLY PAID
LOMAP	OPTION EXPIRING 30-JUL-2025 EX \$0.08
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/2/2024	<input checked="" type="checkbox"/> Actual	No

Comments

The Company is convening a General Meeting to be held at 1304 Hay Street, West Perth, Western Australia on Thursday 29 February 2024 at 11am (WST).

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/3/2024

3.2 Date of +security holder meeting

29/2/2024

3.2a Effective date of consolidation or split

29/2/2024

3.3 Last day for trading in the pre consolidation or split +securities

1/3/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/3/2024

3.5 Record date

5/3/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/3/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/3/2024

3.8 Trading starts on a normal T+2 basis

13/3/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/3/2024



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

LOM

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

1,439,559,875

Number on issue post consolidation or split

287,911,975

Estimate/Actual Estimated**ASX +Security Code**

LOMAP

ASX +Security Description

OPTION EXPIRING 30-JUL-2025 EX \$0.08

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

5,000,000

Number on issue post consolidation or split

1,000,000

Estimate/Actual Estimated**ASX +Security Code**

LOMAQ

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

62,565,059

Number on issue post consolidation or split

12,513,012

Estimate/Actual Estimated**5.2 Exercise price of options****ASX +Security Code**

LOMAP

ASX +Security Description

OPTION EXPIRING 30-JUL-2025 EX \$0.08

Quoted/unquoted**Exercise price pre consolidation or****Exercise price post consolidation or**



<input checked="" type="checkbox"/> Unquoted	split 0.08000000	split 0.40000000
ASX +Security Code LOMAQ	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary