



RESULTS OF ANNUAL GENERAL MEETING

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, that details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary below.

A poll was taken on each resolution.

1. Adoption of Remuneration Report
2. Re-Election of Director Mr Miles Kennedy
3. Approval of 10% Placement Capacity
4. Ratification of Issues of Shares to Equigold Pte Ltd
5. Ratification of Prior Issue of Shares Under Placement

Proxies were received from 178 shareholders representing 174,601,472 ordinary shares being approximately 27% of the Company’s issued capital. All discretionary proxies were voted in favour of the resolutions where allowable.

The proxy votes in respect of each resolution put to the meeting were as follows;

Resolution	For	Against	Discretionary	Excluded/Abstained
1	50,809,558	11,706,381	53,135,012	58,950,521
2	112,998,901	3,969,516	53,133,012	4,500,043
3	115,028,795	6,179,665	53,133,012	260,000
4	116,301,455	4,874,454	1,240,800	52,184,763
5	99,917,684	5,427,944	53,275,012	15,980,832

The poll results in respect of each resolution put to the meeting were as follows;

Resolution	For	Against	Abstain
1	129,309,558 91.70%	11,706,381 8.30%	846,319
2	191,496,901 97.97%	3,969,516 2.03%	4,520,043
3	193,526,795 96.91%	6,179,665 3.09%	280,000
4	142,907,243 96.70%	4,874,454 3.30%	312,551
5	178,557,684 97.05%	5,427,944 2.95%	322,551

All resolutions passed by way of poll.

Authorised by the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY