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## **LETTER TO SHAREHOLDERS**

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Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) wishes to announce that the attached letter regarding the Company’s meeting materials has been sent to shareholders who have not elected to receive notices by email.

Should you wish to update your online details, please visit [automicgroup.com.au](http://automicgroup.com.au).

Authorised by the Lucapa Board.

**STEPHEN WETHERALL**  
**MANAGING DIRECTOR**



26 June 2020

Dear Shareholder,

**Annual General Meeting – Notice and Proxy Form**

This letter is to notify you that Lucapa Diamond Company Limited (ACN 111 501 663) (ASX: **LOM**) (the “Company”) is convening its Annual General Meeting (“Meeting”) to be held at The Celtic Club, 48 Ord Street, West Perth, Western Australia on Thursday, 30 July 2020 at 11 am (WST).

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have, on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the State and Federal Government’s current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Annual General Meeting (“Notice”). Instead, a copy of the Notice will be available under the “ASX announcements” section of Lucapa’s website at [www.lucapa.com.au](http://www.lucapa.com.au).

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. **Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.**

Your proxy voting instruction must be received by 11 am (WST) on Tuesday, 28 July 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company’s share registry, Automic, on 1300 288 664 (within Australia) or +61 (2) 9698 5414 (overseas) or [www.automic.com.au](http://www.automic.com.au).

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at [www.lucapa.com.au](http://www.lucapa.com.au).

The Company appreciates the understanding of shareholders during this time.

Authorised by the Lucapa Board.

**MILES KENNEDY**  
**CHAIRMAN**