



DISPATCH OF PROSPECTUS

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) wishes to advise that the Prospectus and personalised entitlement and acceptance form in respect of the Company’s pro rata non-renounceable rights issue on the basis of 1 Share (**New Share**) for every 5 Shares held, at an issue price of \$0.05 per New Share, with a free attaching option exercisable at \$0.10 each and expiring 2 years from the date of issue, to raise up to approximately \$5.25 million (before costs) (**Offer**) have been dispatched to all eligible shareholders.

Authorised by the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY