



WITHDRAWAL OF RIGHTS ISSUE

Lucapa Diamond Company Limited (ASX: **LOM**) ("Lucapa" or "the Company") wishes to advise that given the ongoing market volatility the Board has resolved to withdraw the non-renounceable pro-rata rights issue ("**Rights Issue**") to eligible shareholders on the basis of 1 new share for every 14 shares held at an issue price of \$0.11 per share to raise up to A\$3.9 million (before costs) which was due to close today.

The Board would like to thank those shareholders who have taken up the Rights Issue and confirm these shareholders will be refunded their subscriptions in full as soon as practicable.

Authorised by the Lucapa Board.

STEPHEN WETHERALL
MANAGING DIRECTOR