



EXTENSION OF RIGHTS ISSUE CLOSING DATE

As announced to the ASX on 4 March 2020, Lucapa Diamond Company Limited (ASX: **LOM**) (“**Lucapa**” or “the **Company**”) is undertaking a non-renounceable pro-rata rights issue (“**Rights Issue**”) to eligible shareholders on the basis of 1 new share for every 14 shares held at an issue price of \$0.11 per share to raise up to A\$3.9 million (before costs).

Lucapa intends to use funds raised from the Rights Issue to advance the Lulo kimberlite exploration program (Refer ASX announcements 19 and 21 February 2020 and 4 March 2020) and for general working capital and corporate purposes.

The Directors of Lucapa intend to take up their full entitlements under the Rights Issue.

Given the ongoing market volatility, the Board has extended the Closing Date for the Rights Issue to Monday 30 March 2020.

The revised indicative timetable for the Rights Issue is set out below.

Event	Date
Announcement of the Rights Issue Lodgement of Offer Document, Cleansing Notice and Appendix 3B with ASX	4 March 2020
Notice to Option holders to advise that they must exercise their options to participate in the Offer	5 March 2020
Notice to Ineligible Shareholders	5 March 2020
"Ex" date for the Rights Issue	6 March 2020
Record Date to determine entitlements under the Rights Issue	5.00pm (WST) on 9 March 2020
Opening Date of the Rights Issue Dispatch of the Offer Document and Entitlement & Acceptance Form to Eligible Shareholders	11 March 2020
Last date to extend Closing Date of the Rights Issue	25 March 2020
Closing Date for acceptances under the Rights Issue	5.00 pm (WST) on 30 March 2020

If agreed by ASX, New Shares under the Rights Issue quoted on a deferred settlement basis	31 March 2020
Announcement of the results of the Rights Issue	2 April 2020
Issue of the New Shares (Deferred settlement trading of New Shares ends) Appendix 2A (applying for quotation of New Shares) to be lodged with ASX.	6 April 2020
Issue of holding statements Trading of New Shares under the Rights Issue expected to commence	7 April 2020

Note: The above dates are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to extend the Closing Date or to withdraw the Rights Issue at any time without prior notice, in which case all Application Monies will be refunded (without interest) as soon as practicable. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

In addition to being able to apply for new shares under the Rights Issue, eligible shareholders will also have the opportunity to apply for additional new shares over their entitlement that are not subscribed for under the Rights Issue.

Far East Capital Limited is the lead manager of the Rights Issue.

Authorised by the Lucapa Board.

**MARK CLEMENTS
COMPANY SECRETARY**