



DISPATCH OF OFFER DOCUMENT

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) wishes to advise that the Offer Document and personalised entitlement and acceptance form in respect of the Company’s pro rata non-renounceable rights issue on the basis of 1 Share (**New Share**) for every 14 Shares held, at an issue price of \$0.11 per New Share to raise up to approximately \$3.9 million (before costs) (**Offer**) have been dispatched to all eligible shareholders.

Authorised by the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY