



RESULTS OF ANNUAL GENERAL MEETING

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) is pleased to announce that all resolutions put to shareholders at the Annual General Meeting held today were passed unanimously on a show of hands.

Pursuant to ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises the results of voting on the resolutions put to the Company’s Annual General Meeting were as follows.

1. Adoption of Remuneration Report
2. Re-Election of Director Mr Nick Selby
3. Re-election of Director Mr Ross Stanley
4. Approval of 10% Placement Capacity
5. Ratification of Issues of Shares to Equigold Pte Ltd
6. Re-Adoption of Incentive and Retention Plan
7. Issue of Shares to New Azilian Pty Ltd on Conversion of Interest Under Loan Facility

Proxies were received from 185 shareholders representing 169,257,245 ordinary shares being approximately 34% of the Company’s issued capital. All discretionary proxies were voted in favour of the resolutions where allowable. The proxy votes in respect of each resolution put to the meeting were as follows;

Resolution	For	Against	Discretionary	Abstain
1	70,308,446	13,955,645	39,986,956	45,006,198
2	124,533,527	4,357,681	39,984,782	381,255
3	124,870,580	4,276,955	39,984,782	124,928
4	120,250,510	8,223,493	39,984,782	798,460
5	123,957,813	5,141,439	1,764,313	38,393,680
6	67,240,024	14,308,829	39,984,782	47,723,610
7	85,138,704	4,051,624	39,987,647	40,079,270

For and on behalf of the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY