

MARKET RELEASE

6 October 2017

Lucapa Diamond Company Limited

TRADING HALT

The securities of Lucapa Diamond Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 10 October 2017 or when the announcement is released to the market.

Security Code: LOM

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000 www.asx.com.au Customer service 13 12 79 Phone:08 9224 0000



6 October 2017

Ms Sandra Wutete Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace PERTH WA 6000

Dear Sandra,

REQUEST FOR TRADING HALT

Lucapa Diamond Company Limited **(ASX: LOM)** (the Company) requests a trading halt to be placed on the Company's securities effective immediately pending an announcement on financing for the development of the high-value Mothae kimberlite diamond project in Lesotho, Southern Africa.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday, 10 October 2017.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board.

MARK CLEMENTS COMPANY SECRETARY