

LUCAPA DIAMOND COMPANY LIMITED

ABN: 44 111 501 663

REGISTERED OFFICE:
34 BAGOT ROAD
SUBIACO WA 6008
AUSTRALIA

SHARE REGISTRY:
Security Transfer Australia Pty Ltd

All Correspondence to:
PO Box 52
Collins Street West VIC 8007

25 August 2017

T: 1300 992 916 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au

Dear Option Holder

YOUR OPTIONS TO ACQUIRE LUCAPA DIAMOND COMPANY LIMITED SHARES AT \$0.20 PER SHARE EXPIRE ON 30 SEPTEMBER 2017

We are writing to you as a registered holder of 30 September 2017 options in Lucapa Diamond Company Limited to remind you that the options will expire at 5:00pm (WST) on 30 September 2017.

Your option holding may be exercised in whole or in part by payment of \$0.20 for each option by no later than 30 September 2017. If payment is not received by 5:00pm (WST) on 30 September 2017 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 30 September 2017.
- b) Sell your options. Quotation of the options will cease at the close of trading on 25 September 2017.
- c) Do nothing (ie, allow your options to expire). If you do not exercise or sell your options they will expire on 30 September 2017 and your right to subscribe for ordinary shares in Lucapa Diamond Company Limited at \$0.20 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in Lucapa Diamond Company Limited on ASX was \$0.267 on 24 August 2017, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was \$0.365 on 6 June 2017; and
- the lowest market sale price of ordinary shares on ASX was \$0.245 on 1 August 2017

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of \$0.20 per option exercised to be received no later than 5:00pm (WST) on 30 September 2017 to the Company's share registry, being:

Security Transfer Australia Pty Ltd
PO Box 52
Collins Street West VIC 8007

Cheques should be made payable to "LUCAPA DIAMOND COMPANY LIMITED" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions please do not hesitate to contact our Registry on telephone 1300 992 916, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully

Mark Clements
COMPANY SECRETARY

NOTICE OF EXERCISE OF OPTIONS

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

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All Correspondence to:

PO Box 52
Collins Street West VIC 8007



«Post_zone»
«Company_code» «Sequence_number»

T: 1300 992 916 F: +61 8 9315 2233

E: registrar@securitytransfer.com.au

W: www.securitytransfer.com.au

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

ASX Code: LOMOA

Holder Number:

Number of Options:

Amount Payable:

NOTICE OF EXERCISE OF OPTIONS EXPIRING 30 SEPTEMBER 2017 @ \$0.20 EACH

I/We the above named being the registered holder of Options hereby exercise such Options to subscribe for:

NUMBER OF NEW ORDINARY FULLY PAID SHARES	AMOUNT ENCLOSED @ \$0.20 PER SHARE
<input type="text"/> , <input type="text"/> , <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>


I/We hereby authorise you to place my/our name(s) on the register of members in respect of the number of New Shares allotted to me/us, and I/we agree to accept such Shares subject to the Rules of the Constitution of the Company.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director & Company Secretary	Director/Company Secretary	Director

My/Our contact details in case of enquiries are:

NAME	TELEPHONE NUMBER
<input type="text"/>	(<input type="text"/>) <input type="text"/>
EMAIL ADDRESS	<input type="text"/>

PAYMENT INFORMATION

 <p>Bill code: 159483 Ref: <<EFT_REFERENCE_NUMBER>></p> <p>Telephone & Internet Banking – BPAY® Contact your bank or financial institution to make this payment from your cheque, savings, debit, or transaction account. More info: www.bpay.com.au</p> <p>© Registered to BPAY Pty Ltd ABN 69 079 137 518</p> <p>Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the expiry date. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the expiry date. It is the Applicant's responsibility to ensure funds are received by the expiry date.</p>	<p>CHEQUE / MONEY ORDER</p> <p>All cheques (expressed in Australian currency) are to be made payable to LUCAPA DIAMOND COMPANY LIMITED and crossed "Not Negotiable".</p> <p>Do not forward cash as receipts will not be issued.</p> <p>Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.</p> <p>Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.</p> <p>When completed, this form together with the appropriate payment should be forwarded to the share registry.</p>
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Your BPAY reference number is unique to these Options and is not to be used for any other offer.
BPAY PAYMENT OR THE RETURN OF THIS FORM WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR EXERCISING OF THE OPTIONS.
You do not need to return this form if you have made payment via BPAY.

REGISTRY DATE STAMP

E & O.E.