



---

## **SHORTFALL OPTIONS PLACED**

---

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) is pleased to announce the Company has placed the shortfall options from the Option Offer which closed on 16 November 2015 (See ASX announcements 20 November 2015 and 14 January 2016).

The shortfall from the Option Offer involved 8.24 million options exercisable at 30c on or before 29 April 2016.

Lucapa has issued the shortfall options to supportive long-term investors who have agreed to exercise the options into ordinary Lucapa shares within 10 business days.

The exercise of the shortfall options will increase Lucapa’s cash reserves by more than \$2 million.

For and behalf of the Board.

**STEPHEN WETHERALL**  
**CHIEF EXECUTIVE OFFICER**

Tel +61 8 9381 5995