



DISPATCH OF DOCUMENTS FOR NEW OPTION OFFER

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) wishes to advise that the Prospectus and personalised offer and acceptance form in respect of the Company’s offer of new \$0.30 options expiring 29 April 2016 announced on 26 October 2015 have been dispatched to all eligible applicants.

For further information, please contact:

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