



RESULTS OF EXTRAORDINARY GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, Lucapa Diamond Company Limited (**ASX: LOM**) (“Lucapa” or “the Company”) advises the results of voting on the resolutions put to the Company’s Extraordinary General Meeting were as follows.

The resolutions passed on a show of hands were:

1. Ratification of Shares Pursuant to Placement
2. Ratification of Options Pursuant to Placement
3. Approval for the Issue of September 2017 Options to Far East Capital Limited Pursuant to Placement
4. Approval for the Issue of April 2016 Options Pursuant to New Option Offer

Valid proxies were received from 236 shareholders representing 42,928,145 ordinary shares being approximately 19% of the Company’s issued capital. All discretionary proxies were voted in favour of the resolutions where allowable. The proxy votes in respect of each resolution put to the meeting were as follows;

| Resolution | For | Against | Discretionary | Abstain |
|-------------------|------------|----------------|----------------------|----------------|
| 1 | 26,209,037 | 4,047,948 | 627,180 | 12,043,980 |
| 2 | 24,649,432 | 5,567,553 | 627,180 | 12,083,980 |
| 3 | 33,260,810 | 5,800,207 | 627,180 | 3,239,948 |
| 4 | 9,361,783 | 2,994,388 | 277,251 | 30,294,723 |

For further information, please contact:

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