



EXPIRY OF OPTIONS

Lucapa Diamond Company Limited (**ASX: LOM**) wishes to advise that 135,972,239 listed \$0.30 options, exercisable on or before 29 August 2015 (ASX: LOMO), have expired without exercise.

As announced on 22 July 2015, the Company has resolved, subject to shareholder approval, to offer new options (New Options) to those option holders who were registered as the holders of LOMO at the time of expiry on 29 August 2015.

Subject to that shareholder approval, those option holders will be offered New Options at an issue price of \$0.001 each on the basis of one New Option for each two expired LOMO options.

The New Options will have an exercise price of \$0.30 and will be listed on the Australian Securities Exchange, subject to ASX approval. The New Options will have an expiry date of 29 April 2016.

The meeting of Lucapa shareholders to approve the issue of the New Options to the holders of expired LOMO options is to be held on 30 September 2015.

Full terms were detailed in the notice of meeting announced and sent to shareholders on 28 August 2015. A prospectus will be issued to holders of the expired LOMO options offering them the opportunity to subscribe for New Options if the issue of these New Options is approved by shareholders.

For further information, please contact:

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