



LUCAPA LISTS ON THE FRANKFURT STOCK EXCHANGE

Lucapa Diamond Company Limited (ASX: LOM) (“Lucapa” or “the Company”) is pleased to announce the secondary listing of the Company’s shares on the Frankfurt Stock Exchange.

Lucapa shares trade on the Frankfurt Stock Exchange under the symbol NHY.

The Frankfurt Stock Exchange listing is in line with Lucapa’s plan to broaden the Company’s international investor base, particularly in Europe where there is significant investor interest in diamond mining companies.

For more information on the Frankfurt Stock Exchange visit the website at;
http://www.boerse-frankfurt.de/en/aktien/search_result?name_isin_wkn=lucapa+diamond

Lucapa will maintain its primary listing on the Australian Securities Exchange (ASX: LOM).

In addition, Lucapa also advises that the Company has updated its website (www.lucapa.com.au) to reflect recent progress made at Lulo.

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ABOUT LUCAPA DIAMOND COMPANY LIMITED

Lucapa Diamond Company Limited is a miner of world-class diamonds. Lucapa is the operator of the 3,000km² Lulo Diamond Concession in Angola’s Lunda Norte diamond heartland. Lulo is located within 150km of Catoca, the world’s fourth biggest kimberlite diamond mine, and on the same favourable geological trend (Lucapa Graben).

Lucapa has proven up two major kimberlite provinces at Lulo, as well as extensive areas of diamond-rich alluvial gravels along the Cacuilo River.

In November 2014, Lucapa and its partners signed a 35 year mining licence agreement to mine the alluvial diamonds at Lulo. Alluvial diamond mining commenced in January 2015. The Lulo alluvial diamonds sold to date have achieved exceptional average sale prices of more than A\$2,500 per carat.

Lulo hosts 296 kimberlite targets in two separate provinces, of which 96 have been classified as proven and probable kimberlites and four confirmed as diamond-bearing pipes.

Lucapa’s board and management team has extensive diamond mining experience with companies including De Beers, Rio Tinto and Gem Diamonds. Lucapa operates Lulo in partnership with Endiama, the Angolan Government’s diamond concessionary, and private group Rosas & Petalas.

Lucapa is dual listed on the Australian Securities Exchange and the Frankfurt Stock Exchange.

ABOUT ANGOLA

Angola is the world's fourth biggest producer of diamonds by value with forecast annual production of 10 million carats in 2014.

Angola introduced a new Mining Code in 2012 and is actively seeking foreign investment in its diamond industry.

Angola's potential for new diamond discoveries has been recognised by the world's two biggest diamond mining companies, Alrosa and De Beers.

Angola was appointed to chair the Kimberley Process Certification Scheme in 2015.