

MARKET RELEASE

25 February 2015

Lucapa Diamond Company Limited

TRADING HALT

The securities of Lucapa Diamond Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 February 2015 or when the announcement is released to the market.

Security Code: LOM

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



25 February 2015

The Manager Company Announcements Office ASX Limited

REQUEST FOR TRADING HALT

Lucapa Diamond Company Limited (ASX: LOM) (the Company) requests a trading halt to be placed on the Company's securities effective immediately pending an announcement on funding negotiations.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Friday, 27 February 2015.

The Company is not aware of any reason why the trading halt should not be granted.

For further information, please contact

MARK CLEMENTS COMPANY SECRETARY

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