



LUCAPA LOYALTY OPTIONS - REMINDER

Lucapa Diamond Company Limited (ASX: LOM) reminds Eligible Shareholders that its fully underwritten, pro-rata non-renounceable entitlements issue (Rights Issue) of listed options (Loyalty Options) closes at **5pm (WST) on Friday 8 August 2014**.

Eligible Shareholders wishing to participate in the Rights Issue are reminded that to accept all or part of your Entitlement, you must:

EITHER:

- (a) complete the Entitlement and Acceptance Application Form sent to you in accordance with the instructions set out in that form, specifying the number of New Options applied for by you; **and**
- (b) forward the completed form, together with a cheque drawn on an Australian bank or a bank draft payable in Australian Dollars for the amount due in respect of New Options applied for, calculated at 0.5 of a cent (\$0.005) per New Option, **to reach the Company's Share Registrars no later than 5.00pm (WST) on Friday 8 August 2014**. Cheques or bank drafts must be made payable to "Lucapa Diamond Company Limited" and crossed "Not Negotiable";

OR, ALTERNATIVELY

- (c) you may elect to accept the Offer and pay the amount due in respect of New Options applied for by you, calculated at 0.5 of a cent (\$0.005) per New Option, by BPAY[®] **to be received in cleared funds by the Share Registry no later than 5.00pm (WST) on Friday 8 August 2014**, by following the instructions set out in the Entitlement and Acceptance Application Form sent to you.

If you elect to use BPAY[®] it is your responsibility to ensure that cleared funds from your BPAY payment are received by the Share Registry no later than 5.00pm (WST) on Friday 8 August 2014. You should be aware that your own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY. It is your responsibility to check that the amount you wish to pay via BPAY does not exceed your limit.

If you do not wish to accept all or part of your Entitlement you are not required to do anything.

For further information on your Entitlement, please contact the Company's Share Registry, Security Transfer Registrars Pty Ltd on +61 8 9315 2333.

Lucapa wishes to thank those Eligible Shareholders who have already participated in the Rights Issue for their continued support.

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The remaining timetable for the Rights Issue is set out below. The dates are indicative only and the Company reserves the right to vary the dates subject to the Corporations Act 2001, the ASX Listing Rules and other applicable law.

| Event | Date |
|--|----------------|
| Last day to extend the offer Closing Date | 5 August 2014 |
| CLOSING DATE acceptances close at 5.00pm (Perth time) | 8 August 2014 |
| Securities quoted on a deferred settlement basis | 11 August 2014 |
| ASX notified of under subscriptions | 12 August 2014 |
| Issue Date. Deferred settlement trading ends | 15 August 2014 |
| Normal trading (T+3 trading) expected to start | 18 August 2014 |

For further information, please contact;

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