

ASX Announcement

15 July 2014

SECTION 708A NOTICE

Lucapa Diamond Company Limited (ASX: LOM) (the Company) refers to the allotment of 1,243,335 fully paid ordinary shares included in the Appendix 3B dated 15 July 2014 (Shares) following the exercise of 1,243,335 listed \$0.30 options, expiring 29 August 2015.

As required under section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice that;

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to the Company), and section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

For further information, please contact;

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COMPANY SECRETARY

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