

ASX Announcement 30 May 2014

COMPLETION OF SHARE CONSOLIDATION (CORRECTION)

Lucapa Diamond Company Limited (ASX: LOM) (the Company) wishes to correct the date on which trading will commence on a normal T+3 settlement basis following the completion of the share consolidation, as stated in the ASX announcement dated 29 May 2014.

Trading will commence on a normal T+3 settlement basis on **Wednesday**, 4 June 2014 (ASX: LOM, LOMO).

For further information, please contact:

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