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## COMPLETION OF SHARE CONSOLIDATION

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**Lucapa Diamond Company Limited (ASX: LOM)** (the Company) advises that the consolidation of the Company's issued capital on a basis that every 30 shares be consolidated into 1 share and every 30 options be consolidated into 1 option, as approved at its Annual General Meeting of shareholders held on 21 May 2014, is now complete. The shares and options on issue post-consolidation are detailed in the following table:-

<b>Capital Structure Post-Consolidation</b>	<b>Number</b>
Issued Shares	159,254,907
Listed Options, exercisable at \$0.30, expiring 29 August 2015	44,431,750
Unlisted Options, exercisable at \$0.90, expiring 2 December 2014	833,334
Unlisted Options, exercisable at \$0.57, expiring 25 September 2014	4,166,668
<b>Post-Consolidated Issued Capital (Fully Diluted)</b>	<b>208,686,659</b>

New holding statements have been dispatched to shareholders and optionholders advising them of their holdings on a post-consolidation basis.

In accordance with the timetable for consolidation, trading on a normal T+3 settlement basis will commence on Friday, 4 June 2014 (ASX: LOM, LOMO).

Further details of the consolidation were announced to ASX on 17 April 2014.

For further information, please contact:

**MARK CLEMENTS**  
**COMPANY SECRETARY**

T +61 8 9489 9200