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## SECTION 708A NOTICE

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**Lucapa Diamond Company Limited (ASX: LOM)** (the Company) refers to the allotment of 537,500,000 listed \$0.01 options, expiring 29 August 2015 (Options) on a pre-consolidation basis, which occurred on 21 May 2014 following approval by shareholders at the annual general meeting held on that day.

As required under section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice that;

- (a) The Options were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to the Company), and section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

For further information, please contact;

**MARK CLEMENTS**  
**COMPANY SECRETARY**

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