



RESULTS OF ANNUAL GENERAL MEETING

Lucapa Diamond Company Limited (ASX: LOM) (the Company) advises that pursuant to ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, the results of voting on the resolutions put to the Company's Annual General Meeting were as follows.

The resolutions passed on a show of hands were:

1. Adoption of Remuneration Report
2. Re-Election of Director Mr David Jones (Resolution withdrawn)
3. Ratification of Shares Pursuant to Placement
4. Approval for the Issue of August 2015 Options Pursuant to Placement
5. Approval for the Issue of August 2015 Options to Canaccord Genuity Pursuant to Placement
6. Approval for the Issue of August 2015 Options to CPS Capital Group Pursuant to Placement
7. Consolidation of Share Capital on 30:1 Basis
8. Issue of Shares under Listing Rule 7.1A

Proxies were received from 131 shareholders representing 626,911,570 ordinary shares being approximately 13% of the Company's issued capital. All discretionary proxies were voted in favour of the resolutions where allowable. The proxy votes in respect of each resolution put to the meeting were as follows;

Resolution	For	Against	Discretionary	Abstain
1	486,533,990	3,744,634	24,713,207	111,919,739
2	527,758,711	4,584,632	93,145,446	1,422,781
3	530,869,874	2,366,250	93,145,446	530,000
4	520,914,874	12,181,250	93,145,446	670,000
5	529,676,490	3,313,634	93,145,446	776,000
6	520,676,490	12,313,634	93,145,446	776,000
7	522,731,820	9,943,304	93,145,446	1,091,000
8	514,995,095	14,726,250	93,145,446	4,044,779

Resolution 2 was withdrawn prior to it being put to shareholders as Mr David Jones announced his resignation as Director effective today.

Lucapa Chairman, Mr Gordon Gilchrist stated "On behalf of the Board I would like to take the opportunity to thank David for his significant contribution to the development of the Lulo concession since his appointment 4 years ago. His technical expertise has been invaluable throughout the course of our exploration program and we wish him all the best in his retirement."

For further information, please contact:

MARK CLEMENTS
COMPANY SECRETARY

Tel +61 8 9489 9200