
LISTING RULE 3.10.5A DISCLOSURE

Lucapa Diamond Company Limited (ASX: LOM) (the Company) provides the following supplementary information in relation to the \$5.55 million equity placement previously announced on 7 April 2014 and 11 April 2014 (Placement) as required by Listing Rule 3.10.5A.

- (a) The issue of 347,109,518 fully paid ordinary shares (Shares) under Listing Rule 7.1A resulted in a 9% dilution to existing holders of fully paid ordinary shares;
- (b) The Shares were issued to professional and sophisticated investors of Canaccord Genuity (Australia) Limited and CPS Capital Group as it was considered to be a more efficient mechanism for raising the funds for the Placement. The Placement did not expose the Company to market volatility that might have been experienced over a more protracted raising process such as an entitlements issue. Further, in November 2013, the Company completed an offer to eligible existing ordinary shareholders through an entitlements issue;
- (c) The Placement was not underwritten;
- (d) The nature of the fees and costs incurred in connection with the Placement were included in the previous announcement of 7 April 2014.

For further information, please contact;

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