



MARKET RELEASE

3 April 2014

Lucapa Diamond Company Limited

TRADING HALT

The securities of Lucapa Diamond Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 7 April 2014 or when the announcement is released to the market.

Security Code: LOM
 LOMO

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

3 April 2014

The Manager
Company Announcements Office
ASX Limited

REQUEST FOR TRADING HALT

Lucapa Diamond Company Limited (ASX: LOM) (the Company) requests a trading halt to be placed on the Company's securities effective immediately pending an announcement regarding a capital raising.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Monday 7 April 2014.

The Company is not aware of any reason why the trading halt should not be granted.

For further information, please contact

MARK CLEMENTS
COMPANY SECRETARY

+618 9489 9200