

ASX Announcement

9 December 2013

Expiry of Options

Lucapa Diamond Company Limited (ASX: LOM) wishes to advise that 1,658,701,535 listed \$0.02 options, exercisable on or before 2 December 2013 have expired without exercise.

Competent Person's Statement

Please find below an updated Competent Person's Statement for the ASX announcement of 4 December 2013;

Information in this presentation that relates to exploration results, mineral resources or ore reserves is based on information compiled by David Jones BSc (Hons) MSc of Ascidian Prospecting Pty Ltd, who is a Corporate Member of the Australasian Institute of Mining and Metallurgy. Mr Jones is a director of Lucapa Diamond Company. Mr Jones has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Jones consents to the inclusion in the presentation of the matters based on this information in the form and context in which it appears.

This information that relates to exploration results was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

For further information please contact;

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