



ASX Announcement

14 November 2013

LUCAPA COMPLETES \$1.41M CAPITAL RAISING

Lucapa Diamond Company Limited (ASX: LOM) is pleased to advise the Company has successfully placed the shortfall of its non-renounceable entitlement issue offer (Offer) to complete the raising of approximately \$1.41 million, before costs.

The shortfall comprised 134,124,421 fully paid ordinary shares at \$0.004 per share, together with 134,124,421, \$0.01 options, exercisable on or before 29 August 2015. Given the shortfall was heavily oversubscribed, the Company will be issuing refund cheques to shortfall applicants.

As announced on 27 September 2013, the funds raised from the entitlement issue will enable Lucapa to advance the Company's kimberlite exploration program at the Lulo Diamond Concession in Angola.

For further information, please contact:

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