



ASX Announcement

1 November 2013

ENTITLEMENT ISSUE – NOTIFICATION OF FINAL APPLICATIONS

Lucapa Diamond Company Limited (ASX: LOM) advises that as at the closing date of its non-renounceable entitlement issue offer (Offer) of 28 October 2013, the Company had received acceptances for 216,112,234 fully-paid ordinary shares from eligible shareholders under the Offer (Offer Shares) and applications for an additional 301,342,689 fully-paid ordinary shares from any Shortfall (Shortfall Shares) representing total funds of \$2,069,820, before costs.

It is proposed that the Offer Shares and free unlisted \$0.01 options, exercisable on or before 29 August 2015, will be allotted and issued on or before 4 November 2013.

Under the terms of the Offer Document, the Directors have the right to issue the shortfall of 134,124,421 fully-paid ordinary shares at their discretion within three months of the Offer closing date.

As announced on 17 September 2013, it was proposed that the Directors, officers and their nominees would participate in up to \$200,000 of any shortfall arising from the entitlement issue.

However, given the shortfall was heavily oversubscribed, the Directors have resolved not to participate in the shortfall. The Directors expect to finalise shortfall allocations within the next two weeks.

For further information, please contact:

MILES KENNEDY
MANAGING DIRECTOR

Tel +61 8 9489 9200