



LULO DIAMOND PLANT UPDATE

Lucapa Diamond Company Limited (ASX: LOM) is pleased to advise that construction of the Company's new 50 tonne per hour Dense Media Separation diamond plant is nearing completion at the Lulo Diamond Concession in Angola.

The pictures of the new DMS plant included in this announcement were taken in September 2013.

The new state-of-the-art DMS plant was built by Bond Industries in Johannesburg, South Africa, before being shipped in containers to Angola, trucked to Lulo and rebuilt on site.

Lucapa has paid in full for the DMS plant, which has cost more than \$US5 million to purchase, transport to site and construct at Lulo. The Company also owns the on-site fleet of earthmoving equipment being used for the kimberlite and alluvial diamond exploration programs at Lulo.



Lucapa Managing Director Miles Kennedy said he expected the first kimberlite sample to be processed through the new DMS plant this month.

Mr Kennedy said while Lucapa had expected the new DMS plant to be operational by the end of September, the Australian plant engineer overseeing the commissioning had experienced delays in having his visa renewed.

“Our senior plant engineer remains in Johannesburg and will return to site immediately to complete the commissioning process as soon as his visa is renewed,” Mr Kennedy said.

Lucapa has been treating alluvial bulk samples, and recovering diamonds, since September 2010 from a smaller second-hand DMS plant which the Company transported to site at Lulo and re-commissioned. Processing of sample through this plant will continue until the new DMS plant is commissioned.

The new DMS plant will produce significant improvements in the throughput and efficiency of Lucapa's diamond sampling programs at Lulo, which have already yielded rare Type IIa diamonds of up to 131.4 carats.

Additional pictures of the new DMS plant are shown below and on the following page.





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Competent Person's Statement

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