



1 October 2013

Foreign Shareholder Name
Shareholder Address 1
Shareholder Address 2
Shareholder Address 3

Dear [Foreign Shareholder]

Lucapa Diamond Company Limited
Notice of Non-Renounceable Entitlement Issue

We are writing to you in relation to your shareholding in Lucapa Diamond Company Limited (**Company**) (ASX:LOM).

The Company has announced to ASX Limited (**ASX**) the details of a pro rata non-renounceable entitlement issue on the basis of one (1) new fully paid ordinary share (**New Share**) for every ten (10) shares held by shareholders of the Company as at 5.00pm WST Wednesday 9 October 2013 (**Record Date**) at an issue price of \$0.004 per Share, together with 1 free attaching unlisted new option (**New Option**), each exercisable at 1 cent (\$0.01) at any time before 5.00pm WST on 29 August 2015, for each New Share issued, to raise up to approximately \$1.41 million (**Entitlement Issue**).

In accordance with ASX Listing Rules, the Company has decided that the Entitlement Issue will not be extended to shareholders with registered addresses outside of Australia and New Zealand as the Company has formed the view that it would be unreasonable to extend the offer in such a way having regard to:

1. the number of shareholders outside Australia and New Zealand as a proportion of the total shareholders of the Company;
2. the number and value of securities to be offered to shareholders outside of Australia and New Zealand; and
3. the costs of complying with the legal requirements and requirements of regulatory authorities in overseas jurisdictions.

Accordingly, as you are a shareholder whose registered address is outside of Australia and New Zealand, the Entitlement Issue will not be extended to you and you will not be entitled to participate in the Entitlement Issue.

If you have any questions concerning this letter please contact me on +61 8 9489 9200 or mclements@lucapa.com.au, the Company's share registry on + 61 8 9315 2333, or contact your stockbroker or professional advisor.

Yours faithfully,

MARK CLEMENTS
COMPANY SECRETARY