

ASX Announcement 5 August 2013

\$2.79 MILLION LULO DIAMOND SALE PROCEEDS RECEIVED

Lucapa Diamond Company Limited (ASX: LOM) is pleased to announce that further to the ASX announcement of 31 July 2013, the net proceeds of \$US2.486 million (\$A2.79 million) from the sale of diamonds from the Lulo Diamond Concession in Angola have been paid into the Lulo Project's bank account, ahead of schedule.

The net proceeds of \$A2.79 million were from the sale of the first parcel of diamonds, weighing a total of 496.2 carats, recovered by Lucapa from the Lulo concession.

Lucapa will use the sale proceeds to advance its operations at Lulo, including drilling and exploration at the priority Se251 kimberlite, commissioning the new 50 tonne per hour Dense Media Separation diamond plant and further evaluating the diamondiferous gravels recently discovered near the Se046 kimberlite target (See ASX announcement 26 July 2013).

For further information please contact;

MILES KENNEDY
MANAGING DIRECTOR

Tel + 61-8 -9489 9200