

15 March 2013

The Manager
Company Announcements Office
ASX Limited

REQUEST FOR TRADING HALT

LUCAPA DIAMOND COMPANY LIMITED (ASX: LOM) (Company) requests a trading halt to be placed on the Company's securities effective immediately pending a release of an announcement regarding an additional independent valuation report on diamonds recovered at the Lulo Concession.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of the trade on Tuesday 19 March 2013.

The Company is not aware of any reason why the trading halt should not be granted.

For further information, please contact

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COMPANY SECRETARY

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