

MARKET RELEASE

15 March 2013

Lucapa Diamond Company Limited

TRADING HALT

The securities of Lucapa Diamond Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 19 March 2013 or when the announcement is released to the market.

Security Code: LOM

LOMOA

Shannon Nicholson

Adviser, Listings Compliance (Perth)