



---

**DISPATCH OF OFFER BOOKLET**

---

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) wishes to advise that the Offer Booklet and personalised application form in respect of the Company’s SPP at an issue price of A\$0.050 per Share to raise up to approximately A\$3 million (before costs) (**Offer**) have been dispatched to all eligible shareholders.

Authorised by the Lucapa Board.

**MARK CLEMENTS**  
**COMPANY SECRETARY**