



## RESULTS OF GENERAL MEETING

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, that details of the resolutions and proxies received for the general meeting held today are set out in the proxy summary below.

A poll was taken on the resolutions.

1. Ratification of Prior Issue of Shares under ASX Listing Rule 7.1 – Tranche 1 of Placement
2. Ratification of Prior Issue of Shares under ASX Listing Rule 7.1A – Tranche 1 of Placement
3. Issue of Tranche 1 Placement Options
4. Issue of Shares – Tranche 2 of Placement
5. Issue of Shares and Options – Commitment Securities
6. Ratification of Prior Issue of Shares – Equigold Pte Ltd

Proxies were received from 179 shareholders representing 257,903,283 ordinary shares being approximately 32% of the Company’s issued capital. All discretionary proxies were voted in favour of the resolutions where allowable.

The proxy votes in respect of the resolutions put to the meeting were as follows;

Resolution	For	Against	Discretionary	Abstain
<b>1</b>	136,616,552	4,582,252	56,479,439	60,225,040
<b>2</b>	136,097,752	5,101,052	56,479,439	60,225,040
<b>3</b>	136,471,994	4,714,810	56,479,439	60,237,040
<b>4</b>	196,270,771	5,113,510	56,479,439	39,563
<b>5</b>	147,037,793	4,710,124	56,479,439	49,675,927
<b>6</b>	199,487,029	1,887,252	4,587,227	51,941,775

The poll results in respect of the resolutions put to the meeting were as follows;

Resolution	For	Against	Abstain
<b>1</b>	194,647,866 97.70%	4,582,252 2.30%	60,225,040
<b>2</b>	194,129,066 97.44%	5,101,052 2.56%	60,225,040
<b>3</b>	194,503,308 97.63%	4,714,810 2.37%	60,237,040
<b>4</b>	256,722,454 98.05%	5,113,510 1.95%	39,563
<b>5</b>	207,489,476 97.78%	4,710,124 2.22%	49,675,927
<b>6</b>	204,793,665 99.09%	1,887,252 0.91%	51,941,775

The resolutions passed by way of poll.

Authorised by the Lucapa Board.

**MARK CLEMENTS**  
**COMPANY SECRETARY**