



## RESULTS OF GENERAL MEETING

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, that details of the resolution and proxies received for the general meeting held today are set out in the proxy summary below.

A poll was taken on the resolution.

1. Issue of Shares and Options to New Azilian Pty Ltd – Restructure Fee

Proxies were received from 182 shareholders representing 157,668,579 ordinary shares being approximately 24% of the Company’s issued capital. All discretionary proxies were voted in favour of the resolution where allowable.

The proxy votes in respect of the resolution put to the meeting were as follows;

<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Discretionary</b>
<b>1</b>	131,884,995	1,971,497	23,812,087

The poll results in respect of the resolution put to the meeting were as follows;

<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>
<b>1</b>	160,279,999 98.78%	1,971,497 1.22%	50,853,950

The resolution passed by way of poll.

Authorised by the Lucapa Board.

**MARK CLEMENTS**  
**COMPANY SECRETARY**