



2 November 2020

Lucapa Diamond Company Limited (ASX: LOM) – Trading Halt (2+2)

Description

The securities of Lucapa Diamond Company Limited ('LOM') will be placed in trading halt at the request of LOM, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 6 November 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



2 November 2020

Ms Sandra Wutete Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace PERTH WA 6000

Dear Sandra,

REQUEST FOR TRADING HALT (BACK TO BACK)

Lucapa Diamond Company Limited **(ASX: LOM)** (the Company) requests a trading halt to be placed on the Company's securities effective immediately pending the announcement of a capital raising to advance the expansion plans at the Mothae Project.

The Company requests two consecutive "back to back" trading halts of two days each for this purpose which will remain in place until the earlier of the announcement to the market or the commencement of trade on Friday 6 November 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Authorised by the Lucapa Board.

MARK CLEMENTS COMPANY SECRETARY