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## SALE OF UNMARKETABLE SHARE PARCELS

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On 9 April 2018, Lucapa Diamond Company Limited (**ASX: LOM**) (“Lucapa” or “the Company”) announced its intention to launch a buy-back of unmarketable share parcels.

Further to that announcement, the Company has established a share sale facility (Facility) for individual Lucapa shareholders holding shares valued at less than A\$500 (Unmarketable Parcel).

As at the 12 April 2018 record date (“Record Date”), the closing price of the Company's shares on the ASX was \$0.275. On this basis, an Unmarketable Parcel constitutes an individual holding of 1,818 Lucapa shares or less.

The Company is offering this Facility to assist holders of Unmarketable Parcels to sell their shares without having to use a broker or incurring brokerage fees. The Company will pay sale transaction costs for shareholders who use this Facility. Tax consequences from the sale will remain the responsibility of individual shareholders.

The sale price will be determined once all the unmarketable shares under the Facility are sold by Lucapa. Holders of an Unmarketable Parcel will receive a proportionate share of the sale proceeds from all shares sold under the Facility without any deduction for brokerage or handling costs.

**Shareholders with an Unmarketable Parcel who wish to retain their shareholdings must give the Company written notice of their intention to do so by no later than 5.00pm Perth time on 11 June 2018, otherwise their unmarketable share parcels will be sold by the Company.**

**Shareholders with an Unmarketable Parcel who would like their shareholding to be sold by the Company do not need to take any action.**

A summary of the key dates in relation to the Facility are as follows:

Unmarketable Parcels	Record Date 5pm Perth time, 12 April 2018
Letter to shareholders holding Unmarketable Parcels	17 April 2018
Closing Date for receipt of Share Retention Form	5pm Perth time, 11 June 2018
Estimated Unmarketable Parcels payment date	As soon as practicable after 25 June 2018

Attached is a copy of the letter to shareholders and a Share Retention Form which will be dispatched to all shareholders holding an Unmarketable Parcel of shares as at the Record Date.

For and on behalf of the Lucapa Board.

**MARK CLEMENTS**  
**COMPANY SECRETARY**



17 April 2018

Dear Shareholder

## **SALE OF UNMARKETABLE PARCELS**

Lucapa Diamond Company Limited currently has 7,629 Shareholders on its share register. Of these, 1,070 hold parcels of less than \$500 in value based on the current share market price, hence are deemed holders of unmarketable share parcels.

ASX Listing Rules and the Company's Constitution empower the Company to sell the security holdings of any member who holds less than a marketable parcel of securities ("Minority Member") provided the Minority Member has:

- a) been issued with notice in writing and a Share Retention Form; and
- b) not returned their Share Retention Form by 5:00pm on 11 June 2018 ("Retention Date").

Lucapa Diamond Company Limited (LOM) would like to sell on your behalf, your unmarketable parcel of shares in the Company.

Your shareholding (which is set out on the Share Retention Form) was less than a marketable parcel on 12 April 2018 (Record Date).

To assist in reducing the large shareholder base and the administrative costs associated with that base, Article 2.5 of the Company's Constitution provides the Company with the power to sell unmarketable parcels of shares, at the Company's cost, and to remit the proceeds to the shareholders whose shares have been disposed of in this manner. In many cases, such a sale may benefit the shareholders involved as it will allow their shares to be readily sold on the ASX (which they might otherwise find difficult to do due to the small size of their shareholding) and there will be no brokerage costs payable by them on the sale (as these will be borne by the Company).

This notice is to inform you, and all other holders of unmarketable parcels of shares that the Company intends to invoke the provisions of Article 2.5 of the Company's Constitution and sell your unmarketable parcel.

**If you wish your shareholding to be sold there is no need to do anything.**

As soon as is practical after 5.00pm on 11 June 2018 the Company will endeavour to arrange the sale at the prevailing market price and the proceeds from that sale will be remitted to you.

**If you do not wish for your shares to be sold you must complete and return the Share Retention Form to our Share Registry, Security Transfer Australia by 11 June 2018.**

Should you have any queries in relation to this matter please contact the share registry on 1300 992 916.

For and on behalf of the Lucapa Board.

Miles Kennedy  
**CHAIRMAN**

SHARE RETENTION FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:

34 BAGOT ROAD  
SUBIACO WA 6008  
AUSTRALIA

LUCAPA DIAMOND COMPANY LIMITED

ABN: 44 111 501 663

SHARE REGISTRY:

Security Transfer Australia Pty Ltd

All Correspondence to:

PO Box 52  
Collins Street West VIC 8007

T: 1300 992 916 F: +61 8 9315 2233

E: registrar@securitytransfer.com.au

W: www.securitytransfer.com.au



«Post\_zone»  
«Company\_code» «Sequence\_number»

«Holder\_name»  
«Address\_line\_1»  
«Address\_line\_2»  
«Address\_line\_3»  
«Address\_line\_4»  
«Address\_line\_5»

Code: LOM

Holder Number: «Securities\_1»

Shares Held: «Securities\_1»

Record Date: 12 April 2018

RETENTION OF SHARES CLOSING AT 5:00PM WST 11 JUNE 2018

I/We the Shareholder(s) described above by signing this form, hereby give notice that I/we wish to retain my/our shareholding in Lucapa Diamond Company Limited pursuant to Article 2.5 of the Lucapa Diamond Company Limited Constitution.

SECURITY HOLDER(S) SIGNATURE(S) This section must be signed for your instructions to be executed.

Individual/Security Holder 1

Sole Director & Company Secretary

Individual/Security Holder 2

Director/Company Secretary

Individual/Security Holder 3

Director

Notes:

- For full details, please read the Notice dated 17 April 2018.
- If you wish to retain your shareholding in the Company, please sign this notice in the space provided and return it to the Company's share registry by 5:00pm WST 11 June 2018.
- Notice in respect of a corporation must be executed in accordance with the constitution of that corporation.
- Notices signed under power of attorney or by the executor of an estate must be accompanied by a copy of that power or letters of administration, as the case may be, unless previously lodged for noting.
- In the case of holdings held by two or more persons, all holders must sign.

My/Our contact details in case of enquiries are:

NAME

TELEPHONE NUMBER

(  )

EMAIL ADDRESS

**IF YOU WISH TO RETAIN YOU SHARES PLEASE RETURN THIS NOTICE TO THE COMPANY'S SHARE REGISTRY**

Security Transfer Australia Pty Ltd  
PO Box 52  
Collins Street West VIC 8007

Facsimile:  
+61 8 9315 2233

Street Address:  
Suite 913, Exchange Tower  
530 Little Collins Street  
MELBOURNE VIC 3000

Email:  
registrar@securitytransfer.com.au

REGISTRY DATE STAMP

PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Australia Pty Ltd as the registrar for securities issuers for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Australia Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.