



EXPIRY OF LOMOA OPTIONS

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) provides an update on the listed A\$0.20 options (LOMOA) exercisable on or before 30 September 2017.

Of the 46.46 million LOMOA options on issue, a total of 42.23 million were exercised on or before the 30 September 2017 expiry date, raising gross proceeds of A\$8.45 million.

Pursuant to the underwriting agreement announced to the ASX on 26 May 2017, the Company will notify the underwriter, Westar Capital Limited of the shortfall of 4,224,697 LOMOA options which expired without exercise.

The allocation of the shortfall shares by the underwriters will raise a further A\$844,939 for Lucapa, taking the total raised from the LOMOA options to A\$9.2 million, less fees associated with the underwriting agreement.

As announced to the ASX on 26 May 2017, Lucapa will use the funds raised from the underwritten conversion of the LOMOA options to fund the acquisition and advance development of the high-value Mothae kimberlite project in Lesotho, southern Africa.

For and on behalf of the Lucapa Board.

STEPHEN WETHERALL
MANAGING DIRECTOR