



MARKET RELEASE

27 January 2017

Lucapa Diamond Company Limited

TRADING HALT

The securities of Lucapa Diamond Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 31 January 2017 or when the announcement is released to the market.

Security Code: LOM

Sandra Wutete
Senior Adviser, ASX Listings Compliance (Perth)



LUCAPA
DIAMOND COMPANY

27 January 2017

The Manager
Company Announcements Office
ASX Limited

REQUEST FOR TRADING HALT

Lucapa Diamond Company Limited (**ASX: LOM**) (the Company) requests a trading halt to be placed on the Company's securities effective immediately pending the finalisation of negotiations to acquire a diamond mining project.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday, 31 January 2017.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board.

MARK CLEMENTS
COMPANY SECRETARY