



## LULO DIAMOND PLANT UPDATE

**Lucapa Diamond Company Limited (ASX: LOM)** is pleased to report the Company is set to commence the final completion and commissioning stage for the new \$US5 million Dense Media Separation (DMS) diamond plant at the Lulo Diamond Project in Angola.

This follows confirmation that Lucapa's senior plant engineer had received a visa to return to Angola from Johannesburg to oversee the completion and commissioning of the Company's new 50 tonne per hour DMS plant.

As announced to the ASX on 3 October 2013, construction of the DMS plant is nearing completion, but has been held up due to delays related to visa renewals.

During this time, Lucapa has been excavating and stockpiling gravels from the BLK\_18 area to process through the new DMS plant for the commissioning phase. BLK\_18 (Figure 1) is located close to the new DMS plant site.

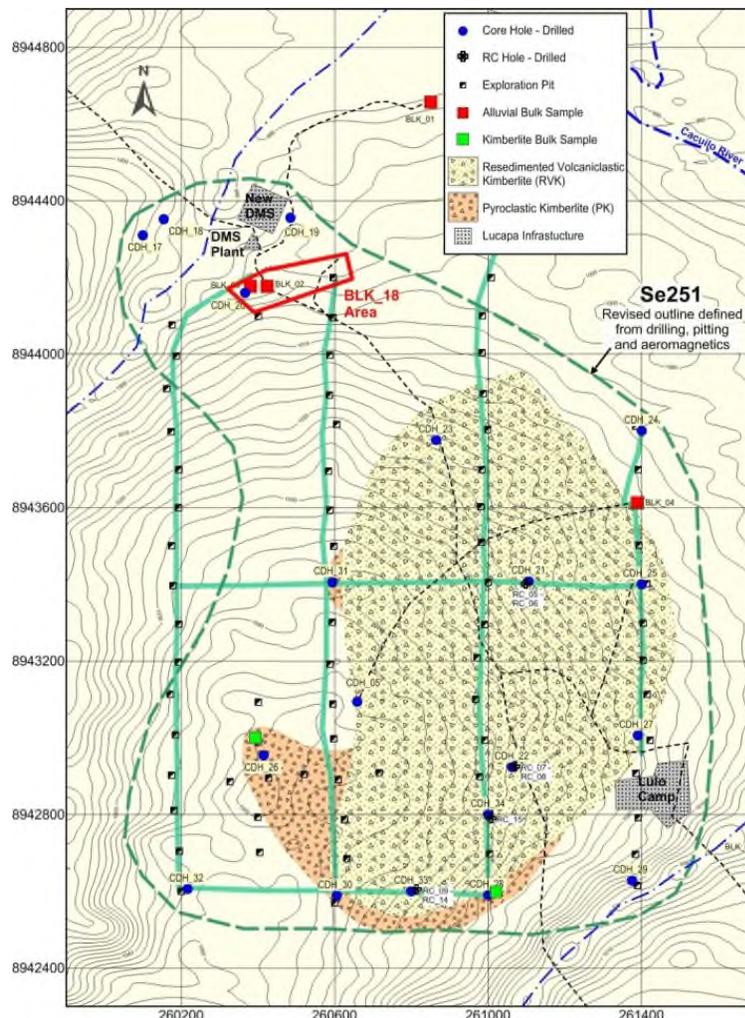


Figure 1: Location of Se251 kimberlite pipe and BLK\_18 area

Lucapa is also stockpiling kimberlite sample excavated from the high-priority ~220 hectare Se251 pipe (Figure 1) for processing through the new DMS plant, once it is commissioned.

For further information please contact:

**MILES KENNEDY**  
**MANAGING DIRECTOR**

Tel +61 8 9489 9200

### **Competent Person's Statement**

Information in this announcement that relates to exploration results, mineral resources or ore reserves is based on information compiled by David Jones BSc (Hons) MSc of Ascidian Prospecting Pty Ltd, who is a Corporate Member of the Australasian Institute of Mining and Metallurgy. Mr Jones is a director of Lucapa Diamond Company Limited. Mr Jones has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Jones consents to the inclusion in the announcement of the matters based on this information in the form and context in which it appears.

### **Forward-Looking Statements**

This ASX release has been prepared by Lucapa Diamond Company Limited. This document contains background information about Lucapa Diamond Company Limited and its related entities current at the date of this announcement. This is in summary form and does not purport to be all inclusive or complete. Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and completeness of the information, statements and opinions contained in this announcement. This announcement is for information purposes only. Neither this document nor the information contained in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction.

This announcement may not be distributed in any jurisdiction except in accordance with the legal requirements applicable in such jurisdiction. Recipients should inform themselves of the restrictions that apply in their own jurisdiction. A failure to do so may result in a violation of securities laws in such jurisdiction. This document does not constitute investment advice and has been prepared without taking into account the recipient's investment objectives, financial circumstances or particular needs and the opinions and recommendations in this representation are not intended to represent recommendations of particular investments to particular investments to particular persons. Recipients should seek professional advice when deciding if an investment is appropriate. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments.

No responsibility for any errors or omissions from this document arising out of negligence or otherwise is accepted. This document does include forward-looking statements. Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of Lucapa Diamond Company Limited. Actual values, results, outcomes or events may be materially different to those expressed or implied in this announcement. Given these uncertainties, recipients are cautioned not to place reliance on forward-looking statements.

Any forward-looking statements in this ASX release speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and ASX Listing Rules, Lucapa Diamond Company Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this document or any changes in events, conditions or circumstances on which any such forward-looking statement is based.