

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Lucapa Diamond Co Ltd (LOM)

ACN/ARSN 111 501 663

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

14/03/2022

The previous notice was given to the company on

23/07/2021

The previous notice was dated

21/07/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	81,000,000	6.39%	115,769,516	*8.12%

*The % substantial is based on the shares on issue of 1,426,164,813 as disclosed by the Company on 14-03-2022.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	115,769,516 ORDINARY	115,769,516

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 16/03/2022

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
2/08/2021	Regal Funds Management	Sell	108600.00	2000000	Ordinary	2000000
17/09/2021	Regal Funds Management	Buy	19195.21	336758	Ordinary	336758
11/10/2021	Regal Funds Management	Buy	96588.51	1882817	Ordinary	1882817
12/10/2021	Regal Funds Management	Buy	21488.66	414839	Ordinary	414839
13/10/2021	Regal Funds Management	Buy	10420.00	200000	Ordinary	200000
14/10/2021	Regal Funds Management	Buy	82460.00	1400000	Ordinary	1400000
14/10/2021	Regal Funds Management	Buy	121041.52	2037736	Ordinary	2037736
15/10/2021	Regal Funds Management	Buy	31152.91	527122	Ordinary	527122
19/10/2021	Regal Funds Management	Buy	83280.00	1200000	Ordinary	1200000
28/01/2022	Regal Funds Management	Buy	50753.44	636806	Ordinary	636806
31/01/2022	Regal Funds Management	Buy	53288.84	627666	Ordinary	627666
9/02/2022	Regal Funds Management	Buy	24640.00	280000	Ordinary	280000
9/02/2022	Regal Funds Management	Buy	48586.22	559105	Ordinary	559105
14/03/2022	Regal Funds Management	Buy	200000.03	2666667	Ordinary	2666667