



SECTION 708A NOTICE

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) has issued 153,333,335 fully paid ordinary shares (**Shares**) at an issue price of \$0.075 per share via a placement to professional and sophisticated investors as announced on 8 March 2022. The shares to be issued to a company associated with non-Executive director and substantial shareholder, Ross Stanley, who subscribed for 13,333,333 shares in the Placement, are subject to shareholder approval at a general meeting to be convened.

Ashanti Capital acted as Lead Manager to the Placement and Foster Stockbroking as Co-Manager.

As required under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice that;

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

Authorised by the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY