



RESULTS OF SHARE PURCHASE PLAN

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) advises that, pursuant to the Company’s Share Purchase Plan (**SPP**) announced on 26 May 2021, applications totalling \$1.65 million were received from eligible shareholders for a total of 33,080,000 shares.

The shares under the SPP will be issued and quoted tomorrow.

As stated in the Company’s announcement on 24 May 2021 in relation to the acquisition of the Merlin Diamond Project, funds from the placement and the SPP will be used for funding the consideration, stamp duty, taxes, costs and expenses payable in respect of the Merlin acquisition, SPP and the placement, advancing the Merlin Diamond Project (geotechnical drilling, exploration and feasibility study), advancing Lulo Joint Venture exploration programs and general working capital.

Authorised by the Lucapa Board.

STEPHEN WETHERALL
MANAGING DIRECTOR