



RESULTS OF ANNUAL GENERAL MEETING

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, that details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary below.

A poll was taken on each resolution.

1. Adoption of Remuneration Report
2. Re-Election of Director Mr Ross Stanley
3. Approval of 10% Placement Capacity

Proxies were received from 204 shareholders representing 302,436,164 ordinary shares being approximately 36.30% of the Company’s issued capital. All discretionary proxies were voted in favour of the resolutions where allowable.

The proxy votes in respect of each resolution put to the meeting were as follows;

Resolution	For	Against	Discretionary	Abstain
1	228,145,899	7,061,239	5,904,872	58,474,001
2	293,746,489	1,366,952	6,571,538	751,185
3	268,350,046	17,676,561	6,004,872	10,404,685

The poll results in respect of each resolution put to the meeting were as follows;

Resolution	For	Against	Abstain
1	238,838,815 97.13%	7,061,239 2.87%	58,474,001
2	305,106,071 99.55%	1,366,952 0.45%	751,185
3	279,142,962 94.04%	17,676,561 5.96%	10,404,685

All resolutions passed by way of poll.

Authorised by the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY