



SECTION 708A NOTICE - SHARE PURCHASE PLAN

Lucapa Diamond Company Limited ACN 111 501 663 (ASX: LOM) (**Lucapa** or the **Company**), gives this notice pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*.

The Company will make offers to eligible shareholders to participate in a share purchase plan (**SPP**). The SPP will provide eligible shareholders with an opportunity to apply for up to \$30,000 worth of fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.050 per Share to raise \$3 million (before costs).

In accordance with the Instrument, the Company advises that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

Authorised by the Lucapa Board.

STEPHEN WETHERALL
MANAGING DIRECTOR